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These Terms were last updated on 01/18/2024.

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LGA will provide all prospective clients with a copy of our current Form ADV, Part 2A ("Disclosure Brochure"), Form ADV Part 2B, which is the Brochure Supplement for each advisory person supporting a particular client, and the Form ADV Part 3 (Client Relationship Summary or Form CRS). You may obtain a copy of these disclosures on the SEC website at <http://adviserinfo.sec.gov> or you may [tkatovitz@lebenthal.com](mailto:tkatovitz@lebenthal.com) to request a free copy via .pdf or hardcopy.

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We do not collect personal non-public information through this website; however, the Company may collect information from you on application forms, agreements, profile or investment policy statements, and other documents received or processed in relation to services we provide. We also may collect information from other sources.

We do not respond to "do not track" requests because we do not track you over time or across third party websites to provide targeted advertising. We may track you across

our website to help us improve our content.

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We often communicates with its clients and prospective clients through electronic mail ("email") and other electronic means. Your privacy and security are very important to us. The Company makes every effort to ensure that email communications do not contain sensitive information. We remind our clients and others not to send us private information over email. If you have sensitive data to deliver, we can provide secure means for such delivery.

**Please note:** The Company does not accept trading or money movement instructions via email or voice message.

As regulated entities, LGA and LFS emails may be subject to inspection by the Chief Compliance Officer ("CCO") of each entity or the securities regulators.

If you have received an email from us in error, we ask that you contact the sender and destroy the email and its contents.

If you have any questions regarding our email policies, please [rmason@lebenthal.com](mailto:rmason@lebenthal.com)

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We may utilize third-party websites, including social media websites, blogs and other interactive content. The Company considers all interactions with clients, prospective

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If you have any questions regarding our policies, please [contact@lebenthal.com](mailto:contact@lebenthal.com)